

DEB MATHEWS, Advanced Certified Paralegal deb@meierhenrylaw.com

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OCT 24 2016

S.D. SEC. OF STATE

Mark V. Meierhenry Todd V. Meierhenry Clint Sargent Patrick J. Glover Raleigh Hansman Christopher J. Healy

Sabrina Meierhenry Of Counsel

October 20, 2016

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

West Central School District No. 49-7 Minnehaha and McCook Counties, South Dakota \$2,905,000 Limited Tax Capital Outlay Refunding Certificates, Series 2016 (Crossover Partial Advance Refunding)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,

Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104 (tel) 605•336•3075 (fax) 605•336•2593 www.meierhenrylaw.com

WEST CENTRAL SCHOOL DISTRICT MINNEHAHA AND MCCOOK COUNTIES, SOUTH DAKOTA LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES (CROSSOVER PARTIAL ADVANCE REFUNDING), SERIES 2016

BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19 S.D. SEC. OF STATE

RECEIVED

Return to:

Secretary of State

State Capitol 500 E. Capitol

Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

West Central School District

2. Designation of issue:

Limited Tax Capital Outlay Refunding Certificates (Crossover Partial Advance

Refunding), Series 2016

3. Date of issue:

October 13, 2016

4. Purpose of issue:

Providing funds, combined with interest earnings and other deposits in the escrow account, to be used for the purpose of providing for interest on the Certificates from the Closing Date to and including July 15, 2020, principal in the amount of \$2,780,000 of Refunded Certificates dated April 21, 2010 to be redeemed on July

15, 2020 and pay costs of issuance.

5. Type of bond:

Tax Exempt.

6. Principal amount and denomination of bond: \$2,905,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Refunding Certificates (Crossover Partial Advance Refunding), Series 2016 is true and correct on this 13th day of October 2016.

By:

Susan Kurtz

Its:

Business Manager



CERTIFICATE DEBT SERVICE

WEST CENTRAL SCHOOL DISTRICT No. 49-7 MINNEHAHA and McCOOK COUNTIES, SOUTH DAKOTA LIMITED TAX CAPITAL OUTLAY REFUNDING CERTIFICATES, SERIES 2016 Crossover Partial Advance Refunding of Series 2010 (Build America Bonds) BQ, 'AA-' Rating, 2029 Final Maturity Final Pricing (Psc2)

Annual Debt Service	Debt Service	Interest	Coupon	Principal	Period Ending
	14,894.42	14.894.42			01/15/2017
44,035.67	29.141.25	29.141.25			07/15/2017
	29,141.25	29,141,25			01/15/2018
58,282.50	29,141.25	29,141.25			07/15/2018
	29,141.25	29,141.25			01/15/2019
58,282.50	29,141.25	29,141.25			07/15/2019
	29,141,25	29,141.25			01/15/2020
58,282.50	29,141.25	29,141,25			07/15/2020
	29,141.25	29,141.25			01/15/2021
358,282.50	329,141,25	29,141.25	2.000%	300,000	07/15/2021
	26,141,25	26,141,25			01/15/2022
357,282.50	331,141.25	26,141.25	2.000%	305,000	07/15/2022
	23,091,25	23,091.25			01/15/2023
356,182.50	333,091.25	23,091.25	2.000%	310,000	07/15/2023
	19,991.25	19,991.25		,	01/15/2024
354,982.50	334,991.25	19,991.25	2.000%	315,000	07/15/2024
	16,841.25	16,841.25			01/15/2025
353,682.50	336,841.25	16,841.25	2.000%	320,000	07/15/2025
	13,641.25	13,641,25			01/15/2026
357,282.50	343,641.25	13,641.25	2.000%	330,000	07/15/2026
	10,341.25	10,341.25			01/15/2027
355,682.50	345,341.25	10,341.25	1.950%	335,000	07/15/2027
	7,075.00	7,075.00			01/15/2028
354,150.00	347,075.00	7,075.00	2.000%	340,000	07/15/2028
	3,675.00	3,675.00			01/15/2029
357,350.00	353,675.00	3,675.00	2.100%	350,000	07/15/2029
3,423,760.67	3,423,760.67	518,760.67		2,905,000	-